

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-2(c)

WASSERMAN, JURISTA & STOLZ, P.C.

225 Millburn Avenue - Suite 207

P.O. Box 1029

Millburn, New Jersey 07041

Phone: (973) 467-2700

Fax: (973) 467-8126

Counsel to Debtor

DANIEL M. STOLZ, ESQ. (DS-1897)

In Re:

WALSH SECURITIES, INC.,

Debtor.

Case No.: 10-44845

Hon. Novalyn L. Winfield

Chapter: 11

Return Date: May 23, 2011 at 10:00 a.m.

**NOTICE OF MOTION FOR APPROVAL OF SETTLEMENT
AGREEMENT AND RELEASE WITH COASTAL TITLE AGENCY**

**TO: OFFICE OF U.S. TRUSTEE
One Newark Center
Suite 2100
Newark, NJ 07102**

**GARY EISENBERG, ESQ.
Herrick, Feinstein, LLP
One Gateway Center
Newark, New Jersey 07102
*Attorney for Cherokee Equities, LLC.***

**RICHARD B. HONIG, ESQ.
Hellring, Lindeman, Goldstein & Siegal
One Gateway Center
Newark, NJ 07102
*Attorney for Lorraine & Robert Walsh***

JAY L. LUBETKIN, ESQ.
Rabinowitz, Lubetkin & Tully, LLC.
293 Eisenhower Parkway, Suite 100
Livingston, NJ 07039
Attorney for Banco Popular

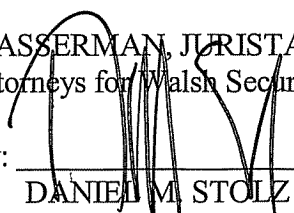
PLEASE TAKE NOTICE that on the 23rd day of May, 2011, at 10:00 a.m., or as soon thereafter as counsel may be heard, the undersigned attorneys for Walsh Securities, Inc., the Debtor in the within Chapter 11 proceeding, ("Debtor") will appear before the Honorable Novalyn L. Winfield, United States Bankruptcy Court, 50 Walnut Street, Newark, New Jersey 07102, and seek entry of an Order approving the Settlement Agreement and Release with Coastal Title Agency.

PLEASE TAKE FURTHER NOTICE that the undersigned will rely on the Application submitted herewith. This motion does not involve complex questions of law, therefore no brief is required to be submitted pursuant to D.N.J. LBR 9013-2.

PLEASE TAKE FURTHER NOTICE that pursuant to D.N.J. LBR 9013-1, responsive papers, if any, must be filed with the Clerk of the Bankruptcy Court, 50 Walnut Street, Newark, New Jersey 07102, no later than seven (7) days prior to the initial return date of this motion. If no timely objection is filed and served, this motion shall be deemed uncontested in accordance with D.N.J. LBR 9013-1(a), and the relief may be granted without a hearing.

PLEASE TAKE FURTHER NOTICE that pursuant to D.N.J. LBR 9013-1(f), unless a party requests oral argument and states their intentions regarding oral argument in their moving papers, or the court otherwise directs, this motion shall be decided on the papers. **ORAL ARGUMENT IS WAIVED.**

WASSERMAN, JURISTA & STOLZ, P.C.
Attorneys for Walsh Securities, Inc., Debtor

By: 
DANIEL M. STOLZ

DATED: May 2, 2011.